



COVID-19 Exposure Investigation Worksheet for the Education Sector

(Early Childhood Education, K-12 Schools, & Institutes of Higher Education)

Instructions: Use this form to guide preliminary investigations of confirmed COVID-19 cases in the Educational Setting to inform follow-up action for prevent further COVID-19 transmission.

Investigator's Name: \_\_\_\_\_ Date Interviewed: \_\_\_\_\_ Contact Info: \_\_\_\_\_

A case is considered to be infectious starting from 48 hours before symptom onset (or from the test date if no symptoms) until 10 days have passed since symptom onset (or test date) AND 1 day with no fever and improved respiratory symptoms, whichever is longer.

Section 1 Case Demographics

Last Name First Name Date of Birth Age

Patient's current gender identity? Male Female Female-to-Male (FTM)/Transgender MA Male-to-Female (MTF)/Transgender FE Gender Non-Binary, Gender Non-Conforming Other: Prefer not to state Unknown

Patient's sex at birth? Male Female Non-binary or X Other: Prefer not to state

Hispanic or Latino? Hispanic/Latino Not Hispanic/Latino Refused Unknown

Race White Black/African-American Asian American Indian/Alaskan Native Native Hawaiian/Other Pacific Islander Other: Refused Unknown

Sexual Orientation Gay or Lesbian Bisexual Straight or Heterosexual Not Sure Something Else: Don't understand the question Prefer not to state

Role Student Staff Teacher/Faculty Staff Healthcare Worker Staff Public Safety Staff Other: Visitor Other:

If Healthcare Worker, Specify facility name(s) and address. Job Title: Last day worked. Did you work while symptomatic? Do you have direct patient contact? In the 14 days prior to illness onset, did you have contact with anyone diagnosed with Covid-19? If yes, Was this person a healthcare worker or patient at your facility?

Education Group Cohort Academic Class Campus Residential Off Campus Residential Social Organization Sport or Recreation Workplace Other Specify:

Name of Group:

Patient's Address: Number, Street, Apt # City State Zip

Is this the permanent address? If above not permanent address, specify. City State Zip

Home Phone Number Cell Phone Number Email Address

If patient's age is under 18, Parent/Guardian Last Name Parent/Guardian First Name

Guardian Address City State Zip

Home Phone Number Cell Phone Number Email Address

Section 2 CASE INFORMATION

Was the individual tested for COVID-19? Yes No Date Tested: Test Result: Positive Presumptive Positive Inconclusive Other Specify:

Is this individual in isolation? Yes No Start Date of Isolation:

Where is the isolation location? On Campus Isolation Housing Dorm Room On Campus Apartment Off Campus Apartment/House Returned home Other Specify:

Section 3 LOCATION INFORMATION

Educational setting identifies as: Early Childhood Education (ECE) K to 12; Grade K 1 2 3 4 5 6 7 8 9 10 11 12 Institute of Higher Education (IHE) Other Specify: Specify Institution Name:

Dates in Educational Setting while Infectious Date:

Locations in Educational Setting while Infectious (i.e., Building/Wing/Floor/Room) Please Specify here:

**Section 4 SYMPTOMS AND CLINICAL HISTORY**

Do you currently have, or did you have symptoms?  Yes, onset date: \_\_\_\_\_  No  Unknown  Refused

Symptoms (check all that apply)  Fever (>100.4 °F/38 °C)? High temp \_\_\_\_\_ Unit  °F  °C  Subjective Fever  
 Date Fever Onset: \_\_\_\_\_ Duration (days): \_\_\_\_\_  
 Cough  Shortness of breath  Muscle Aches  Sore throat  Diarrhea  Chills  Vomiting  Runny nose  
 Headache  Abdominal pain  Loss of smell  Loss of taste  Other: \_\_\_\_\_

Do you have an underlying health condition such heart disease, lung disease, diabetes, kidney disease, or weakened immune system?  Yes  No  Unk  
 If yes, say: "it is important for you to contact your healthcare provider and speak with them since you are at higher risk for serious illness from COVID-19."  
 If yes, specify: \_\_\_\_\_

If yes, do you have a healthcare provider who helps you manage your health condition?  Yes  No  Unk

**Section 5 EXPOSURE HISTORY**

In the 14 DAYS prior to symptom onset (or date of test if asymptomatic):	Yes	No	Date Range	Notes
...did you go to the school/campus?	<input type="checkbox"/>	<input type="checkbox"/>		If yes, describe environment
...did you travel?	<input type="checkbox"/>	<input type="checkbox"/>		If yes, describe where and mode of travel
...have any household members, friends, acquaintances, or co-workers who had symptoms?	<input type="checkbox"/>	<input type="checkbox"/>		If yes, please collect information on contact name, phone number, address, email
...have close contact (e.g. caring for, speaking with, or touching) with any ill persons?	<input type="checkbox"/>	<input type="checkbox"/>		If yes, please collect information on contact name, phone number, address, email
...attend a mass gathering (e.g., protests, religious event, wedding, party, dance, concert, banquet, festival, sports event, or other event) where it was difficult to practice social distancing?	<input type="checkbox"/>	<input type="checkbox"/>		Record when, where, and who you were with
...have close contact with a person who had lab-confirmed COVID-19	<input type="checkbox"/>	<input type="checkbox"/>		If yes, please collect information on contact name, phone number, address; relationship with case, and the case's positive test date, if known.

**Section 6 Places and Possible Contacts during Infectious Period**

**Daily Diary**

If symptomatic: from 2 days prior to symptom onset in case-patient: MM/DD/YYYY through today  
 If no symptoms: from 2 days prior to test date in case-patient: MM/DD/YYYY through today

I would like to ask you some questions about what you've done daily from two days before you started feeling sick (or if no symptoms, from two days before you got tested) and today.

**Section 6.1 Possible Household Contacts**

Now I would like to ask you more about your possible contacts during the time you may have been infectious. For these contacts, we request that you provide information on names of these contacts, dates of their possible exposures, and information on how we can get in touch with them (e.g., address, phone number, email address) to communicate important public health messages to prevent further transmission of disease.

			If yes, please collect information on contact name, phone number, address, email
Has anyone else spent time at your home (eating meals, hanging out, sleeping over, babysitting) but doesn't live with you?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Has anyone taken care or cleaned up after you?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Has anyone slept in the same room with you?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Do you have an intimate partner who lives with you?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Do you live with anyone else? (roommates, family members, etc)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	

**Section 6.2 Possible Close Contacts**

Did you have close physical contact (e.g. hugging, kissing, shaking hands with) with anyone other than your household members?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Have you eaten or shared a meal with anyone? (e.g. at a friend's house, during a social outing or with coworkers?)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Have you shared a cigarette, e-cigarette, vape-pen, hookahs, and water pipes with anyone?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	

**Section 6.3 Possible Transportation Contacts**

What modes of transportation have you used during the time you may have been infectious?	<input type="checkbox"/> Personal vehicle <input type="checkbox"/> Airplane <input type="checkbox"/> Bus <input type="checkbox"/> Shuttle <input type="checkbox"/> Train <input type="checkbox"/> Rideshare/Taxi <input type="checkbox"/> Other:____ <i>Describe transportation:</i> _____ <i>If Rideshare provide license plate #:</i> _____ <i>If Airplane/Train provide flight and seat #:</i> _____		
Did you spend more than 15 minutes in the same mode of transportation with anyone?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	

**Section 6.4 Possible Work or Volunteering Contacts**

Is there anyone at work you were within 6 feet of for more than 15 minutes? (i.e. work meetings, shared office)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Did you volunteer anywhere?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<i>Describe activities</i>  Volunteer dates: _____ Facility name: _____ Facility address: _____ Facility phone #: _____ Name of person to contact: _____

**Section 7 Remarks**